



GANESHA ECOSPHERE LTD.

(FORMERLY KNOWN AS GANESH POLYTEX LTD.)

GESL/2018-19

17.04.2018

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Wing,
Rotunda Building,
PJ Towers,
Dalal Street, Fort,
Mumbai-400 001.
Fax No.: 022-22723121, 22722037
Scrip Code: 514167

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex,
Bandra (East),
Mumbai-400051.
Tel No.: 022-26598100-8114/ 66418100
Fax No. : 022-26598237/38
Scrip Symbol: GANECOS

Sub.: Intimation of Schedule of meeting with Institutional Investors

Dear Sir/ Ma'am,

Pursuant to Regulation 30 read with para A, Part A of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has scheduled meeting with the various Analysts/ Institutional Investors at Mumbai on 18th and 19th April, 2018.

Further, please find enclosed herewith the presentation which will be made by the Company to the Analysts/ Institutional Investors.

In compliance with Regulation 46 of the aforesaid Regulations, the above intimation and presentation are also being hosted on the website of the Company at www.ganeshaecosphere.com.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully

For Ganesha Ecosphere Ltd.

(Bharat Kumar Sajnani)
Company Secretary-cum-Compliance Officer

Encl.: As above

GANESHA ECOSPHERE LTD



Waste to Wealth



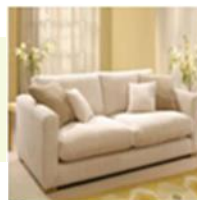
- WHO are we
- WHAT do we do
- HOW do we do it



WHO



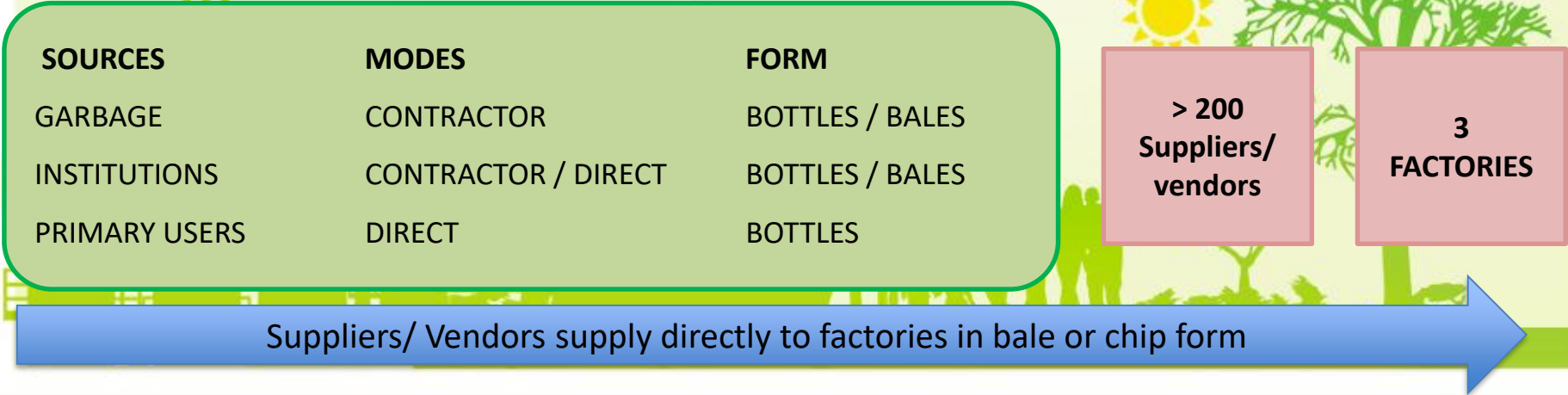
- Ganesha Ecosphere Ltd (GESL) – one of India’s key player in PET recycling industry.
- Capacity to produce 1,08,600 TPA of recycled Polyester Staple Fibre (RPSF) and 7,200 TPA recycled Polyester Spun Yarn (RPSY) by recycling PET waste (~4.52 billion PET bottles).
- RPSF / RPSY used by downstream units for textiles (T-Shirts, body warmers etc.), functional textiles (non-woven air filter fabric, geo textiles, carpets, car upholstery) and fillings (for pillows, duvets, toys) – 100% recycling of PET
- Corporate office in Kanpur (UP) with recycling units in Kanpur (UP), Bilaspur and Rudrapur (Uttaranchal)



WHAT



- Collect discarded PET waste (bottles, containers etc.) for recycling
- Robust collection network 200+ suppliers/ vendors, spreading throughout the country.
- Arrangements with Bottling company for collection and recycling of their plant scrap .
- PET waste sourced through rag pickers chain is crushed and baled by suppliers/ vendors and shipped to our factories;
- Network enables collection of about 250 tons of PET waste daily.



HOW

- Waste sorted for colour, non-PET removed, cleaned, chipped to small flakes, converted into RPSF through high speed extruders in a non-chemical process
- With no polluting chemicals used, recycling process itself is environment friendly
- High end drawing and crimping machines allow top quality fibre
- Recycled material compares favourably with virgin fibre / yarn in all aspects
- Installed capacity of 25,920 spindles (7,200 tpa) as well as job arrangement with a outside Yarn Spinning unit to convert about 8.3% of its RPSF output to RPSY
- Dyeing capability for widest colour palette for fibre and yarn production





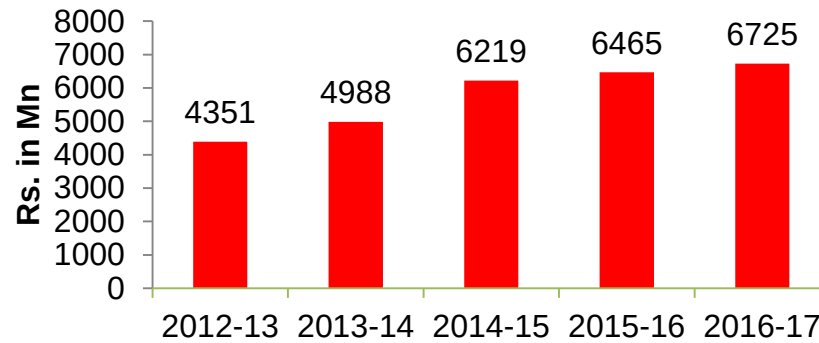
GANESHA ECOSPHERE LTD.

FINANCIALS

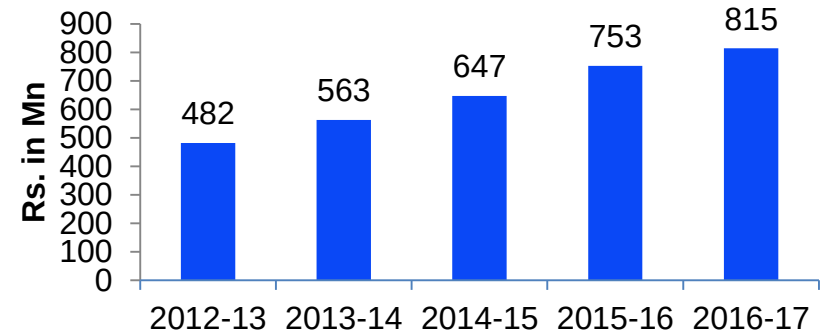


5 Year Performance

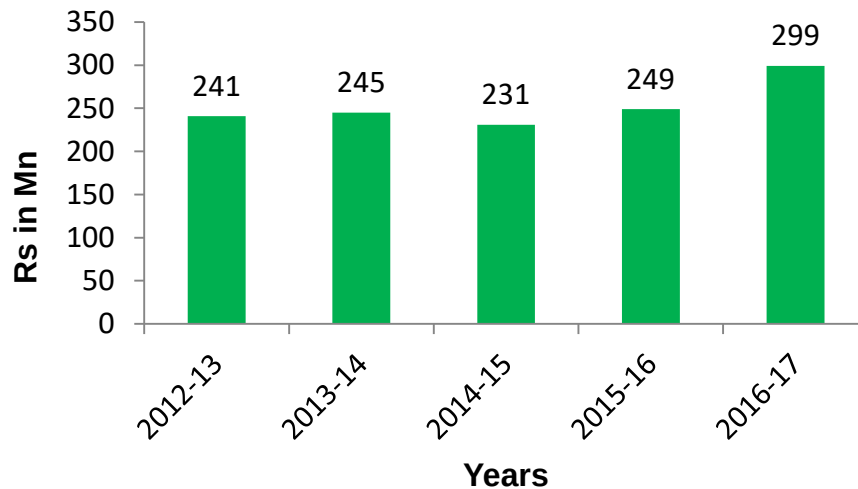
Revenue



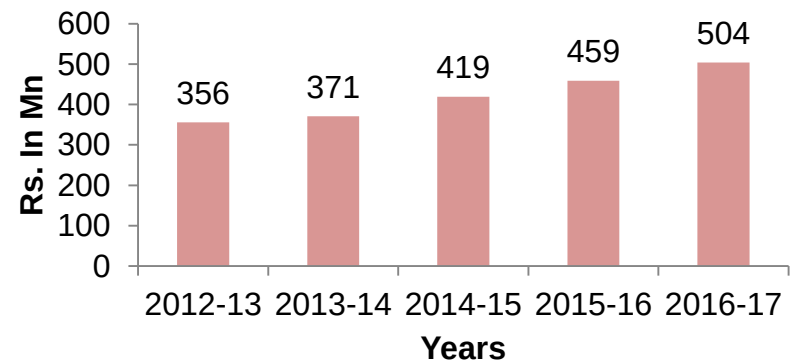
EBITDA



Profit After Tax

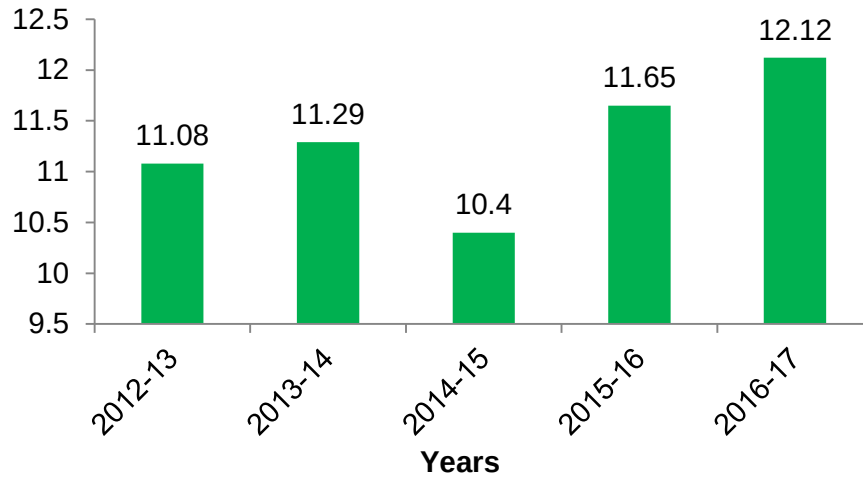


Cash Profit

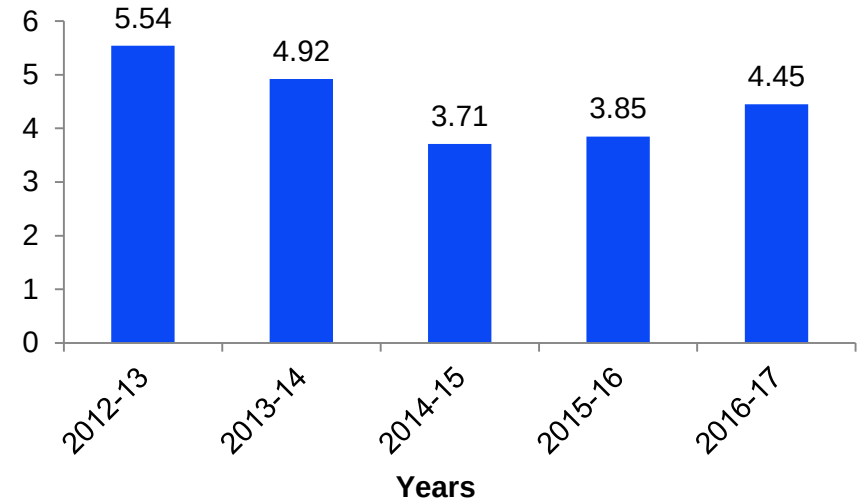


5 Year Performance

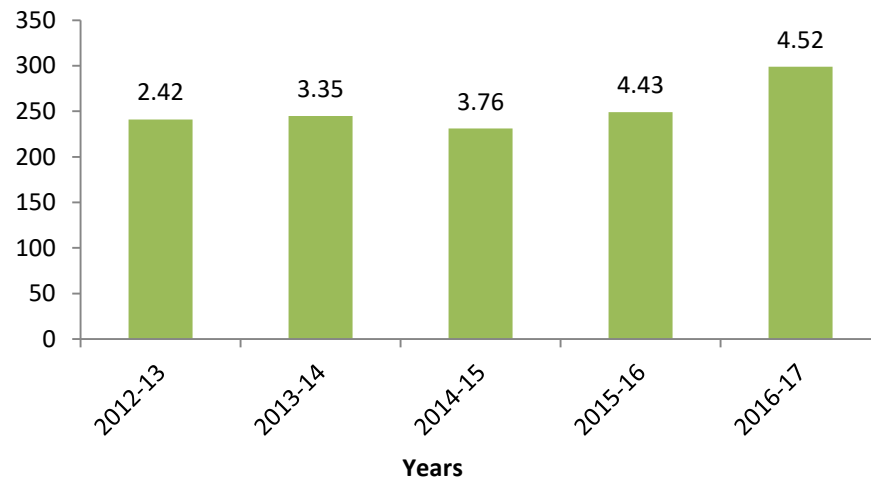
EBIDTA Margin (%)



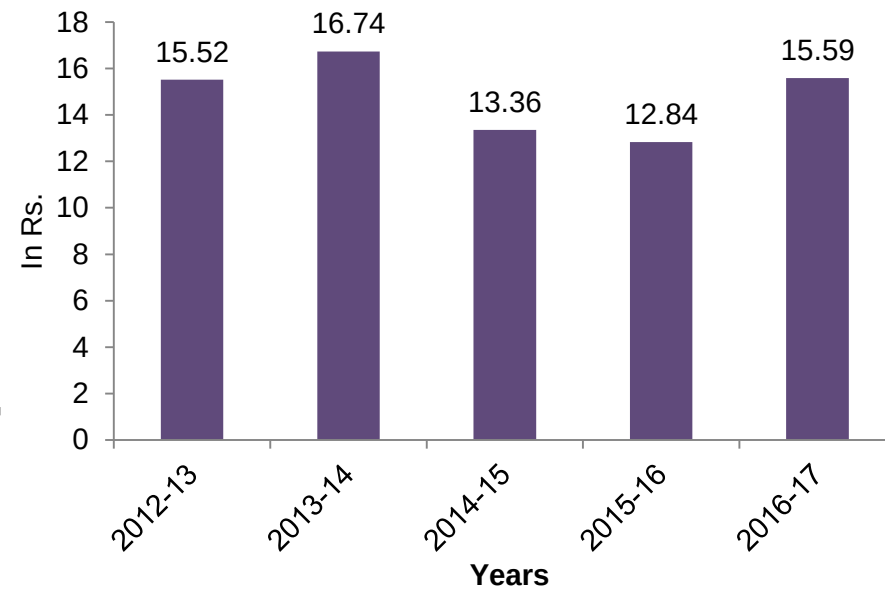
PAT margin (%)



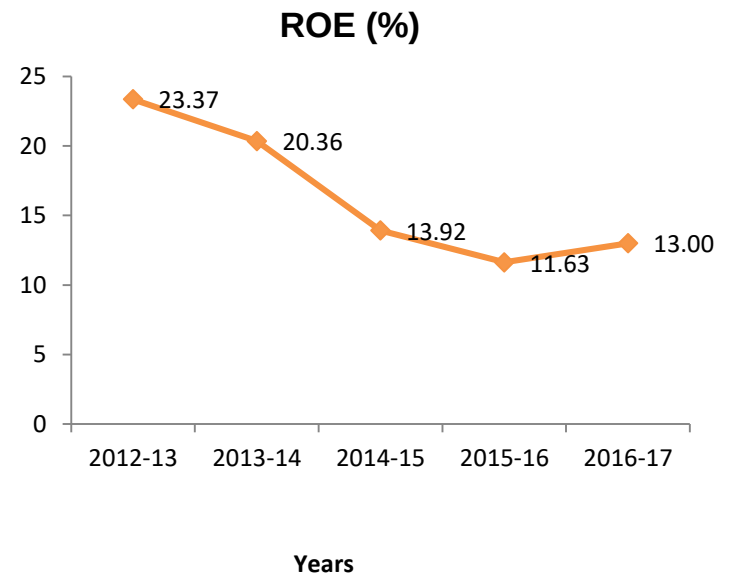
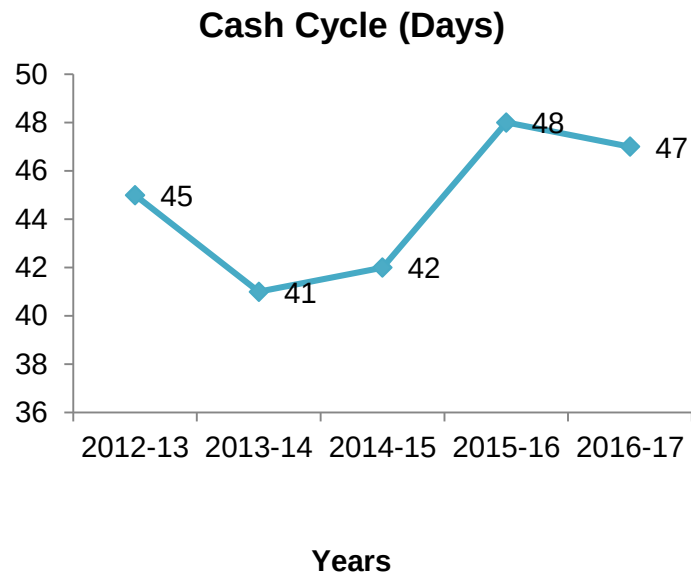
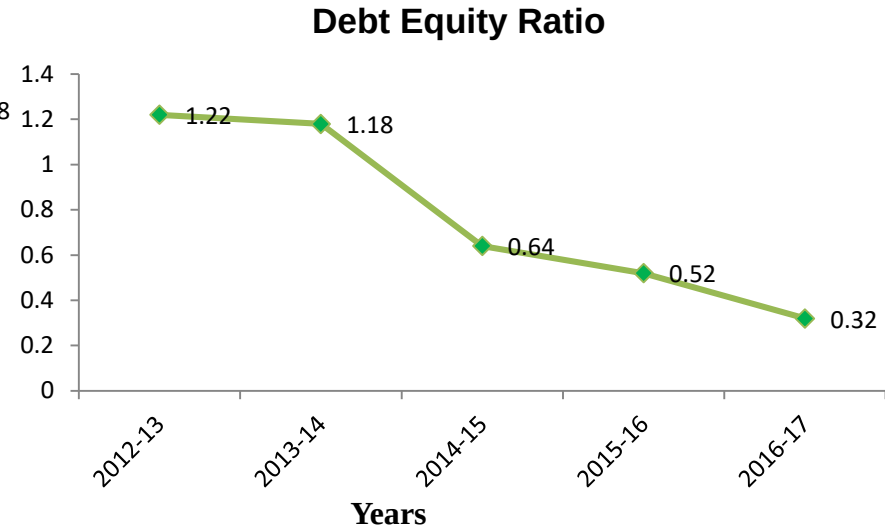
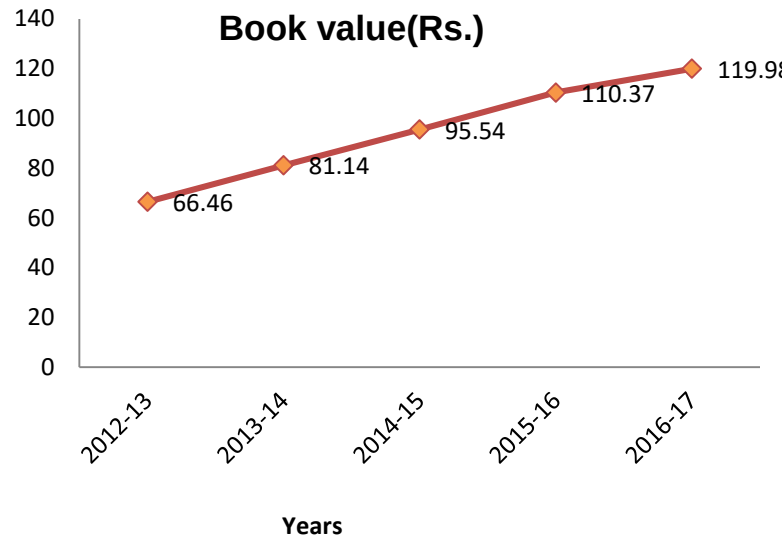
Pet Bottles Recycled (In Bn)



Earning Per Share



5 Year Performance



Balance Sheet / P&L

(INR Mn)	FY13	FY14	FY15	FY16	FY17
Equity Share Capital	152	152	162	192	192
Net worth	1,009	1248	1468	2002	2301
Long Term Borrowings	1,068	1,251	869	717	368
WC Borrowings	538	765	796	465	625
Net Fixed Assets	1,878	2,622	2677	2564	2487
Current Assets	1,095	1,290	1712	1530	1874
Current Lia. (Exc. WC)	502	730	844	778	984
(INR Mn)	FY13	FY14	FY15	FY16	FY17
Total Revenue	4,364	5,010	6250	6488	6764
Growth%	12.71	14.80	24.75	3.81	4.25
EBITDA	482	563	647	753	815
Growth%	11.06	16.80	14.92	16.38	8.23
Finance cost	103	159	197	199	149
Depreciation	115	126	189	210	204
PBT	265	263	261	344	462
PAT	241	245	231	249	299
Cash Profit	356	371	419	459	504

Quarterly Performance

(INR Mn)	Quarter ended 30.09.2016	Quarter ended 31.12.2016	Quarter ended 31.03.2017	Quarter ended 30.06.2017 (IND AS Compliant)	Quarter ended 30.09.2017 (IND AS Compliant)	Quarter ended 31.12.2017 (IND AS Compliant)
Revenue from Operation	1717	1657	1825	1970	1687	1802
EBITDA	210	212	212	216	196	219
EBITDA Margin (%)	12.23%	12.79%	11.62%	10.96%	11.62%	12.15%
Depreciation	51	52	52	48	49	50
Finance cost	38	40	29	33	34	30
PBT	121	120	131	135	113	139
PAT	80	78	83	89	73	93
PAT Margin (%)	4.66%	4.71%	4.55%	4.47%	4.32%	5.12%
No of Shares	19.18	19.18	19.18	19.18	19.18	19.18
Basic EPS - INR	4.17	4.05	4.32	4.62	3.80	4.83
Diluted EPS - INR	4.17	4.05	4.32	4.62	3.80	4.83

THANK YOU